

Complimentary *Educational* **VIRTUAL** Workshops

The Financial Guys Academy is a complimentary educational event series open to the public.

The Academy features a workshops for adults to learn more about Social Security Claiming Strategies, Tax Planning, Wealth Management, Home & Auto Insurance, Market Updates, Estate Planning and more! The team of professionals at The Financial Guys Williamsville location are here to answer your questions and help you expand your knowledge in any of these areas.



APRIL

15

Social Security Optimization

Join **Michael Hoeflich & Ron Reinstein**, Certified Social Security Claiming Strategists, as they discuss the many considerations of claiming your social security benefit. *Make sure you are fully informed when making your claim for your retirement income.*

MAY

13

Estate Planning 101

Join **Charles Sperrazza** in Estate Planning 101: Structuring Inheritance In this course, you will learn about: Beneficiary Importance, IRA- New Secure Act, ILITS, Leveraging Assets to increase inheritance, and RMDs. Don't miss this opportunity to learn how the NEW Secure Act (passed in December 2019), will impact your IRA's and those who inherit them.

JUNE

17

Economic & Markets Update

The Financial Guys are joined by guest speaker, *recognized Chartered Financial Analyst and CNBC featured commentator, Paul Meeks*, for the Economic & Markets Update.

TO REGISTER, CALL OR VISIT US ONLINE!

www.TheFinancialGuys.com/academy

(716) 633.1515

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